

Notes for completion:

Please indicate your answer by entering X in the correct box.

Copy & paste any examples or conditions that you wish to use.

Please use the text that you wish to appear in your Will, for example: Susan Baker of 101 Barter Street Oxford

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|--|--|--|--|---------|--|---------------------|--------|-----------|--|----|--|--------|--|--|--|---------|--|--|--|
| Q Full legal name | | | | | | | | | | | | | | | | | | | |
| A | | | | | | | | | | | | | | | | | | | |
| Q Address to be used in your Will | | | | | | | | | | | | | | | | | | | |
| A | | | | | | | | | | | | | | | | | | | |
| Q Telephone numbers | | | | | | | | | | | | | | | | | | | |
| A Home | | | | | | | Mobile | | | | | | | | | | | | |
| Q Email address | | | | | | | | | | | | | | | | | | | |
| A | | | | | | | | | | | | | | | | | | | |
| Q Marital status | | | | | | | | | | | | | | | | | | | |
| A Divorced | | | | Married | | | | Separated | | | | Single | | | | Widowed | | | |
| Q Do you wish to make provision for your pets? | | | | | | Yes | | | | No | | | | | | | | | |
| If yes: details below. Example: It is my wish for my executors to find a good home for my pets. | | | | | | | | | | | | | | | | | | | |
| A | | | | | | | | | | | | | | | | | | | |
| Q Do you wish to exclude anyone from your Will? | | | | | | Yes (Details Below) | | | | | | No | | | | | | | |
| | | Relationship to you | | | | | | | | | | | | | | | | | |
| | | Full name of person that you wish to exclude | | | | | | | | | | | | | | | | | |
| 01 | | | | | | | | | | | | | | | | | | | |
| 02 | | | | | | | | | | | | | | | | | | | |
| 03 | | | | | | | | | | | | | | | | | | | |
| 04 | | | | | | | | | | | | | | | | | | | |
| Your comments: | | | | | | | | | | | | | | | | | | | |
| Q Do you wish to make any specific gifts? | | | | | | Yes (Details Below) | | | | | | No | | | | | | | |
| Example: I BEQUEATH my jewellery to my daughter Susan Baker Conditions that you may wish to include: Only if my said husband/partner/wife has failed to survive me Upon reaching the age of twenty one years | | | | | | | | | | | | | | | | | | | |
| 01 | | I BEQUEATH my --- to my --- | | | | | | | | | | | | | | | | | |
| 02 | | I BEQUEATH my --- to my --- | | | | | | | | | | | | | | | | | |
| 03 | | I BEQUEATH my --- to my --- | | | | | | | | | | | | | | | | | |
| 04 | | I BEQUEATH my --- to my --- | | | | | | | | | | | | | | | | | |
| 05 | | I BEQUEATH my --- to my --- | | | | | | | | | | | | | | | | | |
| 06 | | I BEQUEATH my --- to my --- | | | | | | | | | | | | | | | | | |
| Your comments: | | | | | | | | | | | | | | | | | | | |
| Q Do you wish to make any money gifts? | | | | | | Yes (Details Below) | | | | | | No | | | | | | | |
| Example: I BEQUEATH the sum of ten thousand pounds to my daughter Susan Baker Conditions that you may wish to include: Only if my said husband/partner/wife has failed to survive me Upon reaching the age of twenty one years | | | | | | | | | | | | | | | | | | | |
| 01 | | I BEQUEATH the sum of --- pounds to my --- | | | | | | | | | | | | | | | | | |
| 02 | | I BEQUEATH the sum of --- pounds to my --- | | | | | | | | | | | | | | | | | |
| 03 | | I BEQUEATH the sum of --- pounds to my --- | | | | | | | | | | | | | | | | | |
| 04 | | I BEQUEATH the sum of --- pounds to my --- | | | | | | | | | | | | | | | | | |
| 05 | | I BEQUEATH the sum of --- pounds to my --- | | | | | | | | | | | | | | | | | |
| 06 | | I BEQUEATH the sum of --- pounds to my --- | | | | | | | | | | | | | | | | | |

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|--|--|-------------------------------|--|-----|--|
| Your comments: | | | | | |
| Q 1st Beneficiary: Do you wish to make your spouse/partner your first beneficiary? | | | | | |
| Yes | | No | | N/A | |
| If yes: please supply their relationship to you and their full name. | | | | | |
| 01 | | | | | |
| Q Named Beneficiaries: Do you wish to nominate further beneficiaries in the event of the 1st beneficiary failing to survive you? | | | | | |
| Yes (Details below) | | No | | N/A | |
| If yes: please supply their relationship to you and their full name. | | | | | |
| Examples: I BEQUEATH an equal share of my estate to my I BEQUEATH an equal share in equal shares of my estate to my I BEQUEATH an equal share of - per cent to my I BEQUEATH - per cent of my estate to my I BEQUEATH - per cent of - per cent of my estate to my Conditions that you may wish to include: (Copy & paste) upon reaching the age of twenty five years If my said beneficiary shall fail to survive me for the period as stated in this my Will then her/his children – shall take substitution in equal shares | | | | | |
| 01 | | | | | |
| 02 | | | | | |
| 03 | | | | | |
| 04 | | | | | |
| 05 | | | | | |
| 06 | | | | | |
| Your comments: | | | | | |
| Q Reserve Beneficiaries: Do you wish to nominate further beneficiaries in the event of the named beneficiaries failing to survive you? (See examples in Named Beneficiaries) | | | | | |
| Yes (Details below) | | No | | | |
| If yes: please supply their relationship to you and their full name. | | | | | |
| 01 | | | | | |
| 02 | | | | | |
| 03 | | | | | |
| 04 | | | | | |
| 05 | | | | | |
| 06 | | | | | |
| Your comments: | | | | | |
| Q Executors: Do you wish your spouse/partner to act as an Executor? If yes, in what capacity? | | | | | |
| Yes (Solely) | | Yes (jointly with list below) | | No | |
| | | | | N/A | |
| Note: Please supply your Executors relationship to you, full name & address. | | | | | |
| 01 | | | | | |
| 02 | | | | | |
| 03 | | | | | |
| 04 | | | | | |
| Your comments: | | | | | |
| Q Do you wish to appoint Guardians? | | Yes | | No | |
| Note: Please supply your Guardians relationship to you, full name & address. | | | | | |
| 01 | | | | | |
| 02 | | | | | |

| | | | | |
|---|---|----------|--|---------------------|
| 03 | | | | |
| 04 | | | | |
| Q | Do you own a business that holds information concerning details of your customers? | | | |
| Yes (if yes name of business below) | | No | | |
| Q | Funeral Type: | | | |
| Buried | | Cremated | | Executors to decide |
| Your comments: | | | | |
| Q | Do you wish to donate your organs? | | | |
| Yes | | No | | Executors to decide |
| Your comments: | | | | |
| Message that you wish to leave to Will Solutions | | | | |
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